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and inflation. The
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a non-consensual
view that bond
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rates would stay
low for a very long
period of time —
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unconstrained
approach provides
the flexibility to
allocate across
these fixed income
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raising money.

Bonds offer a
return to investors
in the form of fixed
periodic payments,
and the eventual
return at maturity

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money invested ...
The value of an
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Perspective ...

Suppose 60-year-old Mrs. Smith, who has a conservative approach to investing and is five years away from retirement, has a strategic asset allocation of 40% equities / 40% fixed income / 20% cash.

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Strategic Asset Allocation Definition

The Jupiter Strategic Bond Fund, for example, invests across the entire fixed income market, including government and corporate bonds.

Another example is the Fidelity Strategic Bond

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| **Barclays Smart
Investor**

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Fund seeks to
deliver
unconstrained
alpha within a risk
aware framework.
The fund allocates

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fixed income
universe including
investment grade,
high yield and
emerging markets,
targeting an
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Through a disciplined and methodical investment process, SiM has

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established a long-term approach to ascertain value within the high yield market - while ever cognizant of the importance of income as a component of total return.

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